

ALEX TEE

Email: alex@beneficialreturns.com Mobile: +65 81866330

Address: 4 Mount Sinai Rise Singapore 276896

WORK HISTORY

Managing Director | Beneficial Returns **06/2020-Present**

- Structure and allocate debt capital to social enterprises after a rigorous analysis on impact and credit.
- Evaluate the farming model within agricultural companies, funding companies who practice or are moving towards regenerative practices.
- Provide thought leadership to investors and entrepreneurs, and technical assistance to entrepreneurs e.g. soil health consultancy, FX risk management.
- Deepen relationships with stakeholders, support the broader investment ecosystem.
- Build robust systems within Beneficial Returns that prime it for growth.

CEO | Bank of America Singapore

Managing Director | Bank of America Merrill Lynch **07/2013-05/2018**

- Managed a regional team of traders on the interest rates desk.
- Assembled and coached a leading team that returned up to 15x the bottom line of our predecessors.
- Led the recruitment drive for the global markets business; mentored new hires and launched a mentoring program within Asia Pacific.
- Advised sovereign wealth funds, mutual funds, corporations, and central banks on forward FX currency management.

Director | Barclays Bank

09/2004-07/2013

- Co-headed the interest rates desk, one of the leading revenue generators for the global fixed income business.
- Ran the books of selected currencies on the interest rate derivatives desk, coached traders on the team.
- Business development through deepening relationships with various key counterparties. Established the desk as a go-to counterparty of large institutional funds during the global financial crisis.

Manager | National Australia Bank

02/2003-09/2004

- Executive on the money markets desk.
- Managed the gap ladder of assets and liabilities for liquidity and profitability.

Audit Senior | KPMG

01/2001-02/2003

- Conducted detailed financial and operational audits of companies that spanned small medium enterprises to large multinational companies.
- Performed financial analyses of companies, regularly interviewed key members of management and other stakeholders as part of audit.

EDUCATION

Soil Food Web School

Completed Foundation Courses

Nanyang Technological University, Singapore

Bachelor of Accountancy 2nd class upper division

Graduated year 2000

Certified Financial Analyst, CFA® program

Passed all 3 levels of the CFA exam

Victoria Junior College

ASEAN Scholarship

'A' Levels 1995-1996

OTHER EXPERIENCE

Teaching team, New Life Christian Church, Penang, Malaysia 01/2021 - Present

- Part of the teaching team in an online school serving Rohingya refugees.

Volunteer, Refugee Learning Center, Bogor, Indonesia 01/2020 – 06/2021

Hobbies | Tennis, reading, hiking, mountain climbing, teaching